

日本 NER 株式会社
Japan Natural Energy & Resources Co., Ltd.

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401-1, Yoshida, Tottori City, 680-1441, Japan
TEL: 0857-54-6000 FAX: 0857-54-6005
E-mail: info@jner.jp URL: <http://www.jner.jp>

August 2nd, 2024

Company name: Japan Natural Energy and Resources Co., Ltd.

Name of representative: Tetsuaki Matsuda
Representative Director and President

Inquiries: Tetsuaki Matsuda
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Notice Concerning Business Transfer

Japan Natural Energy and Resources Co., Ltd. (the “Company”) hereby announces that the “Company” has transferred all of “resources and materials sales business” to Almedio Inc. (Stock Code in Standard Market of Tokyo Stock Exchange: 7859), on August 2nd, 2024 as described below.

1. Reasons for the business transfer

The Company's "resources and materials sales business" has been favored by many customers, including major manufacturers, trading companies, universities, national and local research and development institutions, both in Japan and overseas, in the fields of silicon (Si), silicon monoxide (SiO), rare metals, etc.

However, in order to continue to fulfill our social responsibility as a supplier, it was necessary to quickly establish a business succession system.

Meanwhile, Almedio Inc. has been actively working on M&A to transform its business structure, and as part of that, they have decided to take over our "resources and materials sales business."

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2. Scope of business to be transferred and items handled

All of the "resources and materials sales business"

- *Silicon / Silicon compounds
- *Base metals / rare metals
- *Rare earths
- *Metal carbides
- *Ceramics
- *Carbons, etc.

3. Transferee of Business

Almedio Inc. (Stock Code in Standard Market of Tokyo Stock Exchange: 7859),
(Head office) 7F KS Kunitachi Building, 1-4-12 Higashi, Kunitachi-City,
Tokyo 186-0002, Japan.

TEL: 042-511-0500 FAX: 042-511-0496

URL: <https://www.almedio.co.jp>

(Department in charge)

Nanomaterials Business Headquarters, Nanomaterials Business Division,
Sales Department

TEL: 042-399-2451 FAX: 042-399-2452

E-Mail: nanomaterial@almedio.co.jp

Contact persons: Mr. Shigeyuki Sato, Mr. Isao Uruma

4. Business transfer date and receivables and payables

The business transfer date is August 2nd, 2024.

All receivables and payables that are finalized as of the business transfer date belong to the "Company" (Japan Natural Energy and Resources Co., Ltd.).

In the event that an individual sales and purchase contract concluded between the customer and the "Company" before the business transfer date is fulfilled after the business transfer date, the receivables and payables should be inherited by Almedio Inc.

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In addition, we would like to introduce any inquiries or questions that we will receive after the business transfer date to Almedio Inc., and Almedio Inc. will handle them.

5. Future structure

In relation to this business transfer, the “Company” will enter into a "service contract" with Almedio Inc. for the next one year to provide consulting services regarding the business transfer, and will fully support the smooth implementation of the business succession.

In addition, the “Company” will continue to exist as a corporation and continue its businesses such as "research and development of silicon materials" and "construction consulting for silicon metal factories."

We appreciate your continued patronage.

[Business Transfer Company]

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For inquiries regarding this matter, please contact to Representative Director and President, Tetsuaki Matsuda, Japan Natural Energy and Resources Co., Ltd.

Sincerely yours